

Investor Conference

2021.12.21

Disclaimer Statement

This presentation contains forward looking statements which are estimated based on the current status of B'IN LIVE CO., LTD. and general economic conditions. The forward looking statements involve certain risks and uncertainties that could cause actual results to differ materially from those contained in the forward looking statements. Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, rising costs, competitive products and pricing pressures and regulatory developments.

Forward-looking statements involve significant risks and uncertainties, should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether or not such results will be achieved.

B'IN LIVE CO., LTD. expressly disclaims any obligation to review, update or correct these materials after the date thereof. B'IN LIVE CO., LTD. may update, amend, supplement or otherwise alter the information contained in any such materials by subsequent presentations, reports, filings, or other means without notice. This presentation may not be stored, copied, distributed and transmitted.

Outline

- 1. Introduction of the company
- 2. Operation performance
- 3. Financial overview
- 4. Future prospect





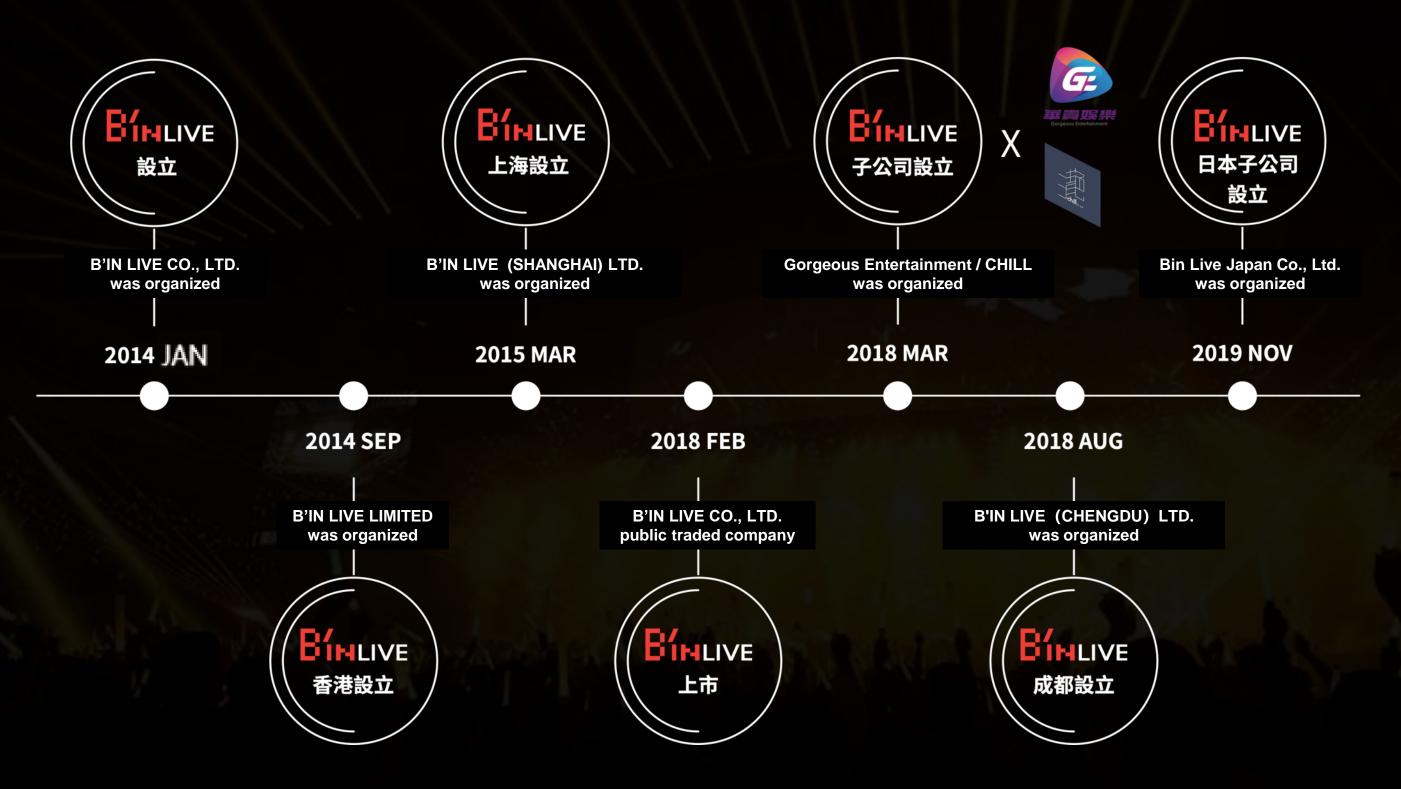


From a Microphone To a Stage

B' IN LIVE is one of the few professional teams in Taiwan that can effectively produce concerts and award ceremonies. B' IN LIVE specializes in blending musicality with entertainment, and has the courage to research and innovate, thus effectively integrating creativity, execution, and software and hardware programming to create unique and innovative content for its clients and bring audiences a stunning and moving sensory experience. Our team is composed of creative, insightful, and committed performance professionals who have brought together their decades of experience in the industry to produce nearly 10,000 events of all sizes, and have been involved in performances throughout the world, everyday, there are sure to be performances of which B' IN LIVE takes part in, not only gaining the praise of record companies and labels, but also the trust and praise of performers, as well as producing numerous iconic touring concerts for the Chinese music industry, setting a brilliant record of bringing original Taiwanese productions to the Beijing National Stadium, where 100,000 people gathered.

The team has a worldview of excellence and upholds the belief of operating with integrity and rigor. In recent years, we have been cooperating with outstanding software and hardware companies from all over the world, with the aim in respecting intellectual property rights, mutual reciprocity and promoting better and more exhilarating concerts to the world.

Company Timeline





Company Timeline





Group Structure

B'IN LIVE LTD. (HK)

100% Inventment

Bin Live Japan Co., Ltd.

100% Inventment

B'IN LIVE (SHANGHAI) LTD.

100% Inventment

B'IN LIVE (CHENGDU) LTD.

100% Inventment

Gorgeous Entertainment CO.,LTD. (TW)

75% Inventment

CHILL CO., LTD. (TW)

78% Inventment

Me Music International CO., LTD.(TW)

45% Inventment

Phototaxis Image CO., LTD.(TW)

75% Inventment

SHOW IN Co., LTD.

50% Inventment

Performance planning and execution

Activities · Production · Design · Technology · Engineering · Strategic integration

Performance and exhibition host

Domestic and overseas ticket sales concerts, overall execution of fan meeting activities

PR marketing and integration

Software marketing planning and service execution, Planning and brainstorming, proposal planning, strategy drafting, event execution

Performance management

2D.3D animation

Organize game engine and shooting team, and plan to undertake all kinds of exhibition video production







As Long As It's a Performance Its Within B'IN's Services



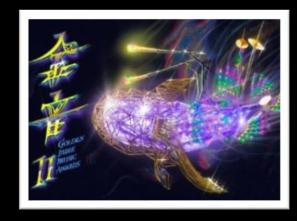
Concerts / Musical Festivals



Themed Exhibitions And Forums



TV Production Studio Related Equipment



Galas / Awards Ceremonies



Integration



Event Organizing



What We Can Do?

Integration

depender

Operations

OR

Vertical

ntegration

Event Planning

Cross-Platform Marketing Resource Integration

Ticketed Show Integration planning

Production

Concert Production

Music Festival/Award Ceremony Production
Online Performance Production

Offilitie Fertofffiance Froduction

Exhibition Forum Production

New Media Integrated Production

Design

Visual Design

Lighting Design

Stage and Set Design

Space Design

Audio Design

Technical Solutions

Technical Integration

Domestic and Overseas Hardware Engineering Coordination

Equipment Leasing

Lighting Engineering

Audio Engineering

Studio Engineering

Video Engineering

Structural Engineering

Music Instrumental Engineering



Operation performance



2021年演出規劃暨執行(列出部分)

演唱會類製作

告五人【在這座城市遇見了你】巡迴演唱會 光良「今晚,我不孤獨」巡迴演唱會 宇宙人「明天留給我」線上直播演唱會 五月天[好好好想見到你] Mayday Fly to 2021 演唱會

周華健[少年俠客]巡迴演唱會 薛之謙[天外來物]巡迴演唱會 雞丁「底片裡的夏卡爾」演唱會 林俊傑_After The Rain Concert 李宗盛「有歌之年」巡迴演唱會 吳汶芳「生存現場」演唱會 五月天 [好好好想見到你] Mayday Fly to 2022 演唱會

演唱會類硬體服務

玖壹壹不確定會不會巡迴演唱會-北流 謝金燕『Trun口罩』演唱會-台北小巨蛋 伍佰 2021 Rock Star 演唱會-台中圓滿戶外劇場 坐娜「愛是自由Free To Love」演唱會-TICC 『打勾勾·下次見』線上畢業演唱會-高流 RO線上演唱會-中視A棚 騰訊TMEA音樂娛樂盛典-壹電視 許富凱「拾歌」演唱會-台北小巨蛋 徐佳瑩【ON LIVE】線上演唱會-松菸 蔡依林 UglyBeauty2021巡迴演唱會 2021年大港開唱-駁二特區 木曜跨界演唱會 - Awakening

棚內錄影節目

第三季聲林之王

大嘻哈時代

一袋女王

綜藝大熱門

歡樂智多星

超級紅人榜

小明星大跟班

一字千金

台灣NO.1

超級紅人榜

小明星大跟班

醫次搞定

全民星攻略

36題愛上你

天才衝衝衝

綜藝大集合



2021年演出規劃暨執行(列出部分)

頒獎典禮類

2021 觀光節慶祝大會頒獎典禮

2021 金點設計獎頒獎典禮

110年度金視獎頒獎典禮

第56屆廣播金鐘獎頒獎典禮

第58屆金馬獎頒獎典禮

2021 台北電影節頒獎典禮

110年度護士節頒獎典禮

第10屆金采獎頒獎典禮

第31屆醫療奉獻獎頒獎典禮

第29屆金石獎頒獎典禮

2021 騰訊頒獎典禮

音樂晚會類

2021 紅白藝能大賞

2021 「雙11 PChome來了」演唱會

「百年追求」臺灣文化協會100週年紀念音樂會

2021「謝謝你做好事We Together」公益演唱會

《THE BEST FIVE CONCERT 全方位男團成團演唱會》

2021「Good Day 有愛大聲唱」公益演唱會

2021 北流日落趴演唱會

2021新北歡樂耶誕

臺北最 HIGH 新年城 2022 跨年晚會

2022 桃園跨年晚會「Meet遇見桃園」

2022 花蓮跨年晚會「2021-2022太平洋觀光節」

2022 虎彩繽紛 閃耀台中跨年夜

運動及其他

2021 臺北馬拉松

2021 台址時裝週

110年全中運

第十屆全國原住民族語戲劇競賽

P.LEAGUE 籃球熱身賽

T1聯盟 中信特攻隊主場賽事

2021 寶島夢想家挑戰賽

2021 英雄聯盟世界賽

2021 生策會

第二季全明星運動會冠軍賽

2021 WSBL女子超級籃球聯賽

2021 HBL冠軍賽



2021年作品

• 行銷整合 & 活動執行

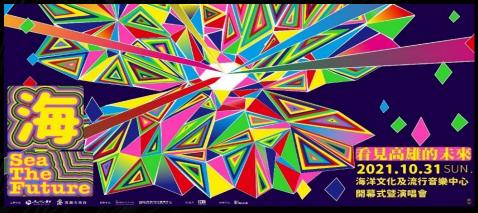
- · RO仙境傳說 一週年線上慶生演唱會
- 原文會聯合趨勢發表會
- · 2021 台灣文博會
- 2021 新竹光臨藝術節
- 海洋文化及流行音樂中心 開幕式暨演唱會
- ・ 2021 臺北音樂不斷電
- · Gogoro 策略合作發表會
- 2021 大稻埕情人節
- · 臺北最 HIGH 新年城 2022 跨年晚會
- · 2021 桃園萬聖城(濪濪)
- 2021 BMW TOURING EVENT
- 全民運動整體行銷(濪濪)
- 告五人【在這座城市遇見了你】巡迴演唱會
- 秋天藝術節—神不在地小鎮
- · 臺灣文化協會一百週年紀念













2021年作品

• 見面會/演唱會主辦

· 木曜跨界演唱會 - Awakening 《木曜4超玩六週年特別企劃》







必應榮耀 Award Winning

Germany Red Dot Design Award 2019 LOVE Kaohsiung Lumière Festival



Brands and Communication
Design Award
Red Dot Award
in the Fair Stands

Golden Pin Design Award 2095 Rebirth



Integrated Design Category

Ambient experience

Finalist [Medallion Winner]



Shopping Design B' IN LIVE



TAIWAN DESIGN BEST 100

The Design We Need

Designer of the Year Award

2021 La Vie台灣創意力100 必應創造



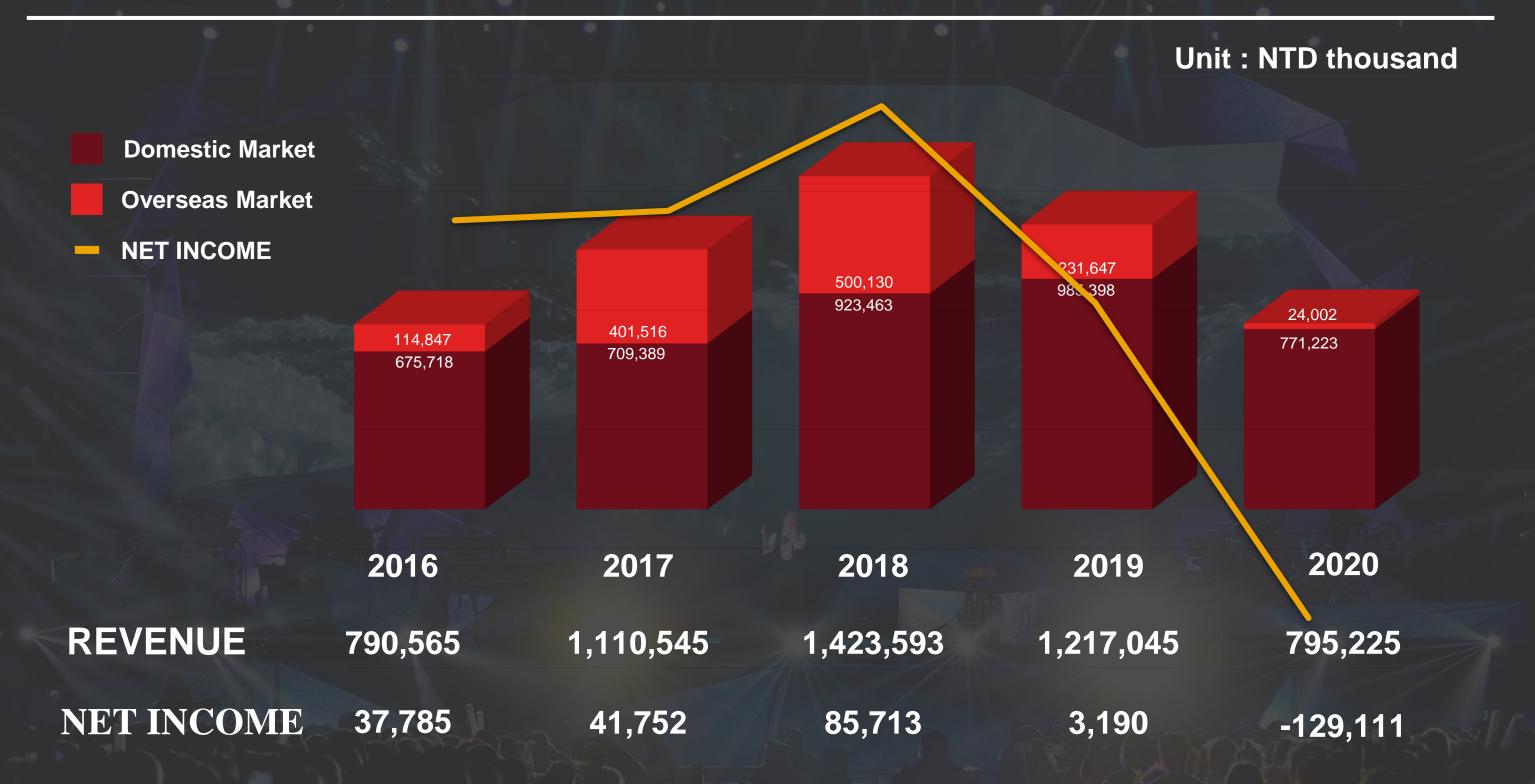
Taiwan creativity 100
Creative brand award



Financial overview

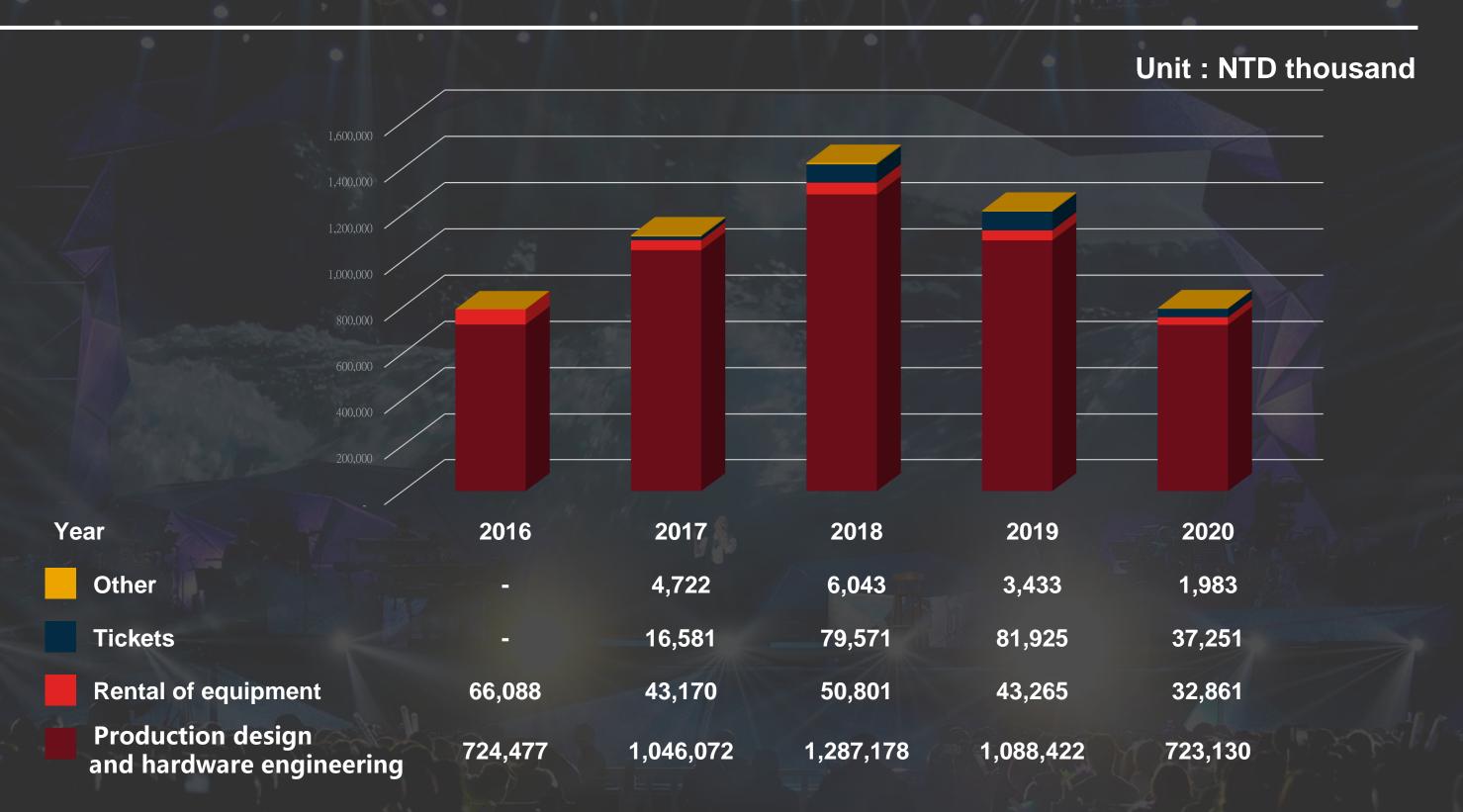


Revenue and Profit



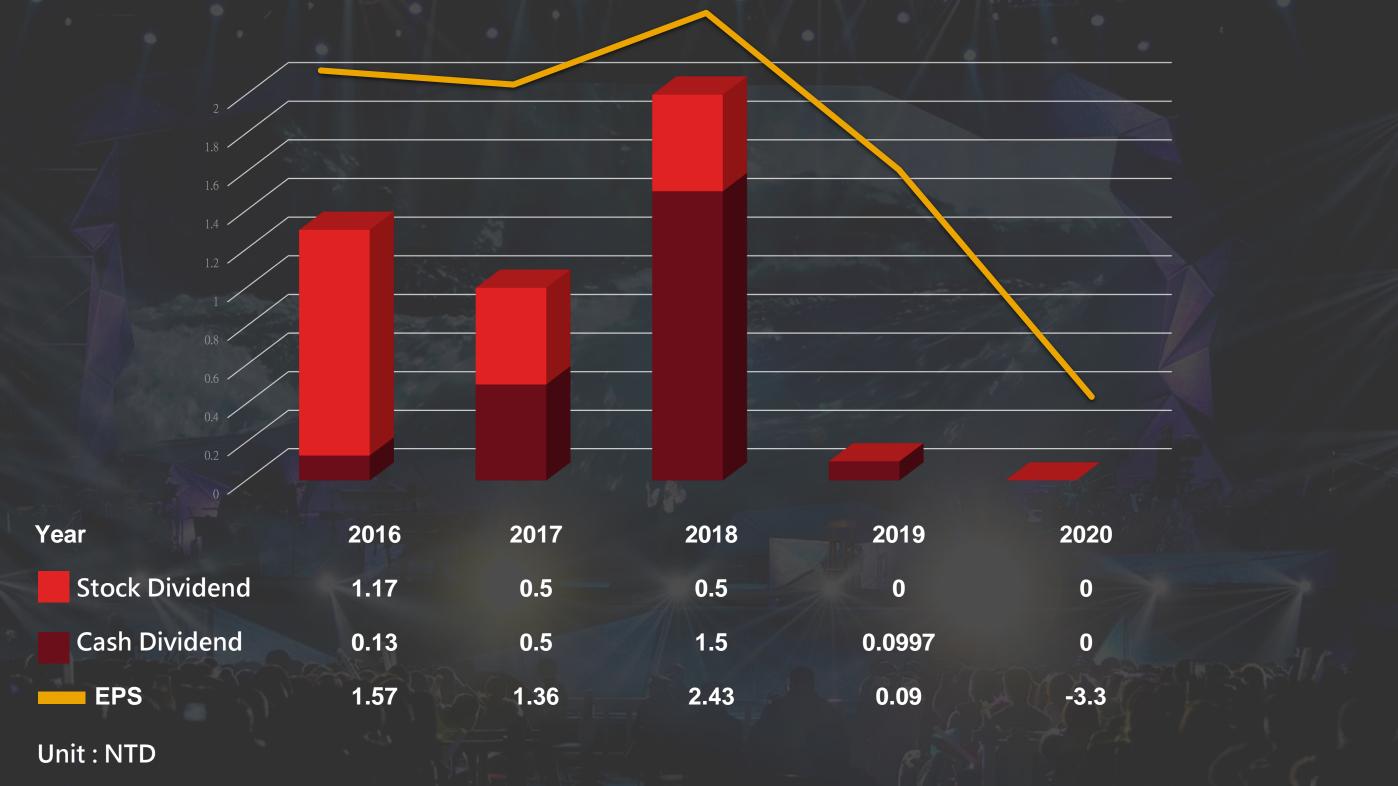


Revenue Items



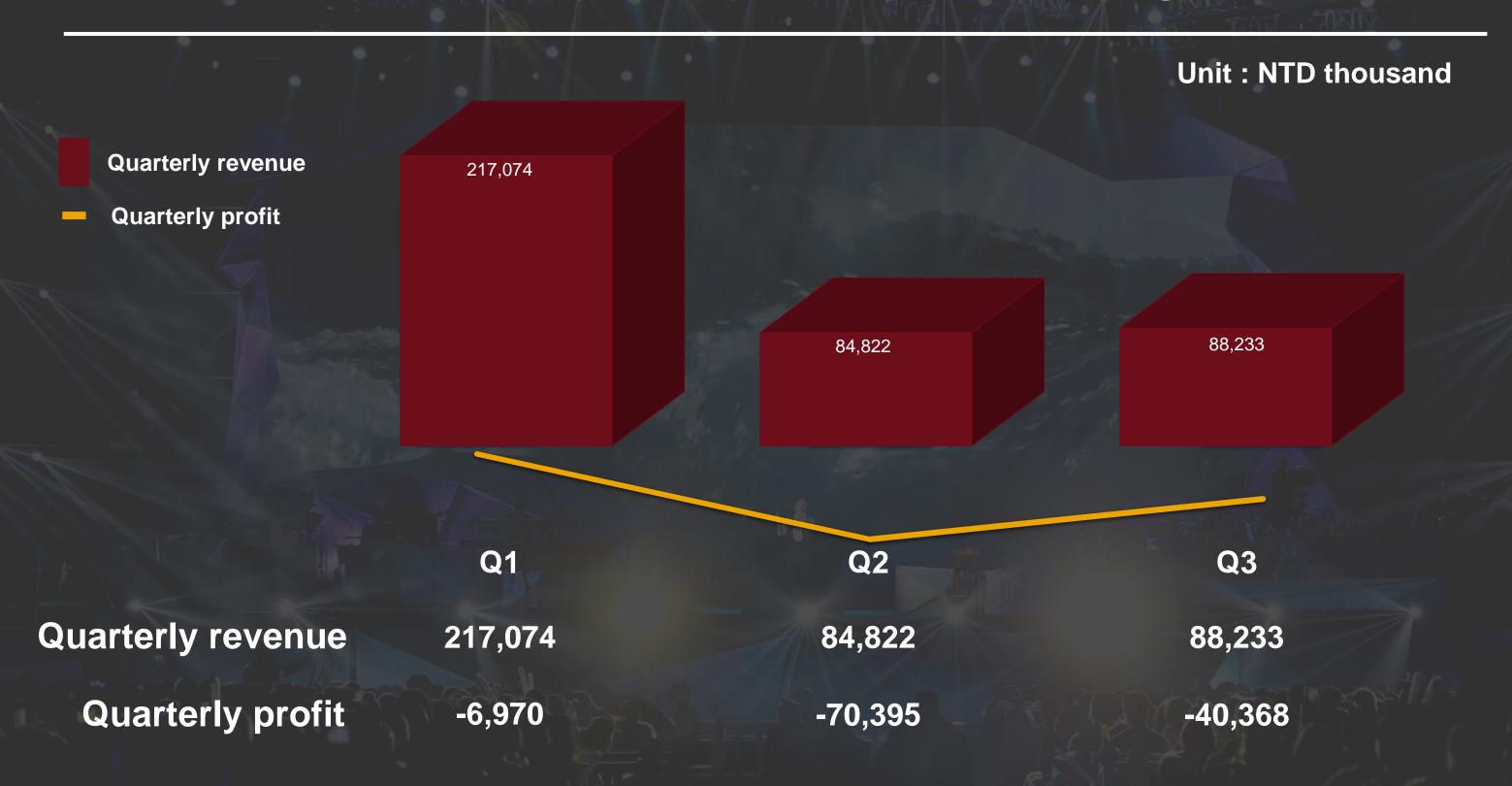


Dividend





Revenue and Profit of 2021





Statement of Comprehensive Income

Unit: NTD thousand, except Earnings Per Share

	<u> </u>		
ltem	For the Nine Months Ended September 30, 2021	For the Nine Months Ended September 30, 2020	Annual Growth Rate
REVENUE	390,129	453,415	-14 %
GROSS PROFIT	-4,745	1,949	-343 %
GROSS PROFIT RATIO	-1.22%	0.43%	
OPERATING EXPENSES	125,404	128,734	-2.6 %
LOSS FROM OPERATIONS	-130,149	-126,785	-2.7 %
Operating Profit Ratio	-33%	-28%	
NET LOSS	-117,733	-106,571	-10.5 %
BASIC EARNINGS PER SHARE	-2.68	-2.77	3.2 %



Future prospect



Core development and potential

In response to change, we upgrade and evolve, then create infinite

possibility



Large-scale event planning



Overseas business expansion



《Bin LIVE niche》

Creativity Design
Software and hardware integration
Production Service
Hardware engineering



Live events organization









www.bin-live.com

TEL +886-2-2794-0259 FAX +886-2-2790-9644 11494台北市内湖區新湖一路370號3樓 3F., No.370, Xinhu 1st Rd., Neihu Dist., Taipei City 11494, Taiwan (R.O.C.)